



# **HALLI TRUST AGM**

**March 2021 - February 2022**

**[www.hallitrust.co.za](http://www.hallitrust.co.za)**

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17 Romulus Street, Rome Glen, Somerset West, 7130

Halli Trust was established on **17 September 2010** by the Naude family. Heidi's father passed away in 2008 and left her with an inheritance.

Martin Naude, founder of Halli Trust was inspired and with a grateful heart suggested they open an NPO. The intention was to make a difference in lives by moving hearts and changing lives forever.

#### Mission

To make an immeasurable difference in our communities through education and awareness creation.

#### Vision

To have Halli Trust become a self-sustaining NPO with the ability to spread its wings both across and beyond the Helderberg Region.

To have an outcome to measure and observe the change, impact people can make in their communities and their lives.

#### Motto

Our motto is to be grateful, faithful, humble, and honest. To have integrity, compassion and be transparent at all times. We want to serve our communities and make a quantifiable difference.

## Website

[www.hallitrust.co.za](http://www.hallitrust.co.za)

## Contact Details

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17 Romulus Street  
Rome Glen  
Somerset West

## Bank Details

ABSA Bank  
Halli Trust

Branch Code: 63 20 05 Account  
Number:  
408 973 2296  
(Current Acc)  
Swift Number: ABSA ZA JJ

## Social Media



# Halli Trust

Unexpected Gift and Blessing

**Making a difference through**  
Educational Involvement  
Community Involvement  
Rehabilitation and Caring of  
Animals

NPO Number: 086-574-NPO

PBO Number: 930 046 617 (Article 18A)

Income Tax Reference Number:

3009/601/16/6

B-BBEE Verification Certificate: BEE/CS/0177/20/

(Version -01) - Level 1

[www.hallitrust.co.za](http://www.hallitrust.co.za)



# Halli Trust stands in the GAP for our precious communities through EDUCATION

## Educational Involvement

Halli, our cool mascot is an Akita Japanese dog. He is a fun and loving mascot.

Halli assists us with various educational talks on Wednesdays and Thursdays.



We would appreciate a R5 contribution from the children towards a Halli Visit, although a goods donation will be appreciated.

### Vision

Through our educational talks, we want to leave seeds of knowledge in children's minds that educators and parents can further develop.



## Community Involvement

We assess clients at their homes (Helderberg area) to establish the context of their circumstances.

We determine the immediate need, to enable us to plan our assistance to the individual/family.

We assist in their physical and emotional needs for a short period.



We welcome any donations.

### Vision

To assist families/individuals for a short period of time and for the family to sustain themselves again.



We promote the care of animals in our community (Helderberg area) by educating the owners on the needs of animals and the owners' responsibilities.

We assist owners to sterilize their animals.

We welcome any donations.



### Vision

To educate owners to take proper care of their animals.



## Additional Community Involvement

### Vision

*Halli Clubs:* Our vision is to ensure that we invest in children who want to go out and not just to be the CHANGE but to be leaders, work hard and make a difference. We want children who are prepared to be forerunners for their generation.

*Needlework:* To empower women through a sisterhood to learn a new skill. The skill can be implemented to start their own sewing business or to be creative at home.



Halli Clubs

(8 - 10-year-old children)

Halli Leaders

(11 - 18-year-old children)

Needle Work Club

We undergo annual financial audits, which we submit together with an annual progress report to the Department of Social Development. We provide **Article 18A - PBO invoice** for donations made to Halli Trust. We provide letters for **BEE Requirements**. We are registered to work in the Western Cape.

Halli Trust Annual General Meeting  
**12 May 2023**

We will be sending out a Mailchimp email with our  
AGM Booklet to 1515 contacts  
This will also do a broadcast WhatsApp message with our  
AGM Booklet to 2914 contacts  
The Booklet will be available on our Website for viewing  
[www.hallitrust.co.za](http://www.hallitrust.co.za)



Financial Report from Exceed  
March 2021 – Feb 2022

Summary of activities  
March 2021 – Feb 2022

Report done by CEO/Trustee Heidi Naude



Thank you so much for reading through our  
AGM Booklet!



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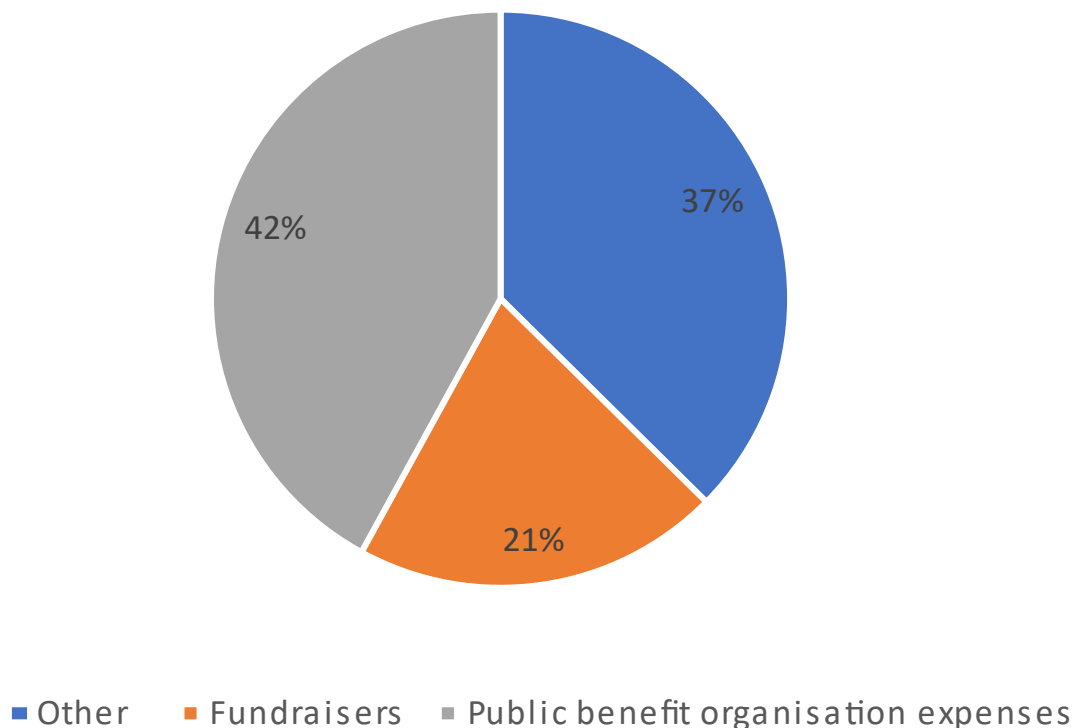




# Financial Report from Exceed

March 2021 – Feb 2022

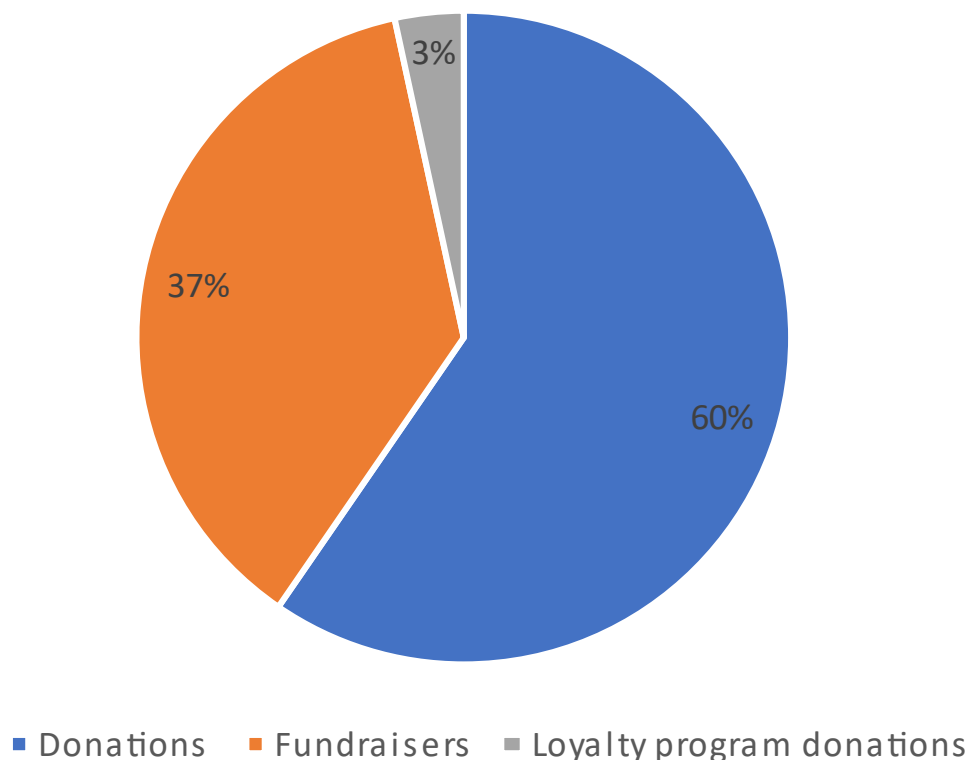
## **Breakdown of expenses for 2022:**



Public benefit organization expenses – Halli clubs, groceries for families, needlework club, Halli Leaders training, food/sterilization of animals, Madiba Day, Halli Visits, and school items – expenses related with our support for community.

Other - General operational expenses such as fuel, maintenance, depreciation, and office expenditure.

## **Breakdown of revenue for 2022:**



# Halli Trust

(Registration number: IT1922/2010)

Financial Statements for the year ended 28 February 2022

## Detailed Income Statement

	2022 R	2021 R
<b>Revenue</b>		
Donations	566 737	420 494
Fundraisers	352 130	190 987
Loyalty program donations	32 301	26 517
	<b>951 168</b>	<b>637 998</b>
<b>Other income</b>		
Value-added tax refunds received	-	205 646
<b>Operating expenses</b>		
Accounting fees	-	59 250
Advertising	4 762	7 547
Animal welfare	2 113	6 233
Bank charges	6 632	5 010
Depreciation	53 227	74 154
Fundraisers	151 131	70 270
General expenses	10 996	39 491
Gifts	6 470	5 409
Insurance	10 354	8 937
Lease rentals on operating lease	1 511	2 833
Mascot expense	1 534	480
Motor vehicle expenses	27 859	25 859
Utilities	-	1 503
Other expenses	856	263
Petrol and oil	27 900	13 467
Printing and stationery	23 921	16 469
Public benefit organisation expenses	308 832	342 362
Repairs and maintenance	12 243	248
Staff welfare	1 584	2 249
Telephone and fax	8 223	12 189
Training	-	322
Travel - local	-	1 725
Volunteers	70 949	154 414
Wages	3 823	-
	<b>734 920</b>	<b>850 684</b>
<b>Operating surplus (deficit)</b>	<b>216 248</b>	<b>(7 040)</b>
Investment income	13	420
	<b>13</b>	<b>(445)</b>
<b>Surplus (deficit) for the year</b>	<b>216 261</b>	<b>(7 485)</b>

## A VERY SPECIAL NOTE OF THANKS TO:

**Exceed Somerset West** for all the support they give us during the year with our finances, doing the annual audit, and the monthly finances free of charge for us.

Thank you so much Dirk Koglenberg and the whole team at Exceed, we really appreciate your help and support!



**A Huge Thank You** to each **Company and Individual** that supported us financially this year! The support made an immense difference! We appreciate you for keeping our hands high and for helping us make a bigger **IMPACT** in our Communities!

**WE APPRECIATE YOU! BETTER TOGETHER!**









# Summary of Activities

## March 2021 – Feb 2022

### Educational Involvement

#### **Halli Visits**

We spoke to 1 622 children and visit 33 Schools

- ❖ Body Preventative Talk
- ❖ Water Safety
- ❖ Healthy Eating
- ❖ Road Safety
- ❖ Change Starts with Me
- ❖ Child Safety
- ❖ Fire Safety
- ❖ Love, Respect and Bully
- ❖ Animal Care



### Community Involvement

#### **Halli Trust and Community Representatives assisted:**

- ❖ 249 Individuals
- ❖ 154 Families
- ❖ 225 Children

#### **Halli Trust made a difference to:**

- ❖ 18 Schools
- ❖ 2 Creche's / Edu-care Centres
- ❖ 4 Old Age Homes
- ❖ 3 NPO's
- ❖ 1 Church

#### **Old School Clothes**

On 12 occasions we sent old school clothes to Zimbabwe / Malawi



### Additional Community Involvement:

#### **Needlework Club**

Every Friday morning, 10 Ladies, on average, attended the weekly needlework club. Our 2 needlework mentors were Leonie Taljaard and Frances Crittenden until November 2021. Through their time and effort, they taught the ladies to make:

- ❖ Aprons
- ❖ Cushion covers
- ❖ Flower holders, peg bags and shopping bags.
- ❖ Cutlery sets and painting on material

We welcome in February 2022 our new mentors, Cheryl Nortje, and Eve Breebaart. These 2 mentors started teaching the women how to sew and tailor clothes. The ladies started making pencil and flare skirts.

We handed over the **Halli Shop** to our Needlework Representative Helen Jonkers. Helen has been running it as her own small business. This enabled Helen to be self-reliant and has been a constant source of income. This empowerment of Helen has given a lasting impact on herself, children, and her grandchildren.

#### **Halli Club**

Once a month on average 50 children from Nomzamo and 70 children from Smartie Town gathered for educational talks and entertainment:

- |                      |                                 |
|----------------------|---------------------------------|
| ❖ Chris Valentine    | - Life Choices                  |
| ❖ Help Me Network    | - To be a Leader                |
| ❖ Help Me Network    | - The Brain and Drug addiction  |
| ❖ Sulet van der Berg | - Anger Management              |
| ❖ Amelia Adonis      | - Listening skills and movement |
| ❖ Heidi & Halli      | - Animal Care Talk              |
| ❖ Movie              | - Facing your Giants            |

During our **certificate ceremonies** held on the 5<sup>th</sup> and 12<sup>th</sup> of November 2021, 50 children in Nomzamo and 75 children in Smartie Town received their certificates. On this big occasion the next young Halli Club leaders are elected.

The sponsored program was renewed for the 7 children from Smartie Town and 6 from Nomzamo.

## Halli Leaders Training

- ❖ Johan Laten - Leadership
- ❖ Tammy Dicks - The Potential of your Mind and Neurology

## Reading Clubs

About 19 children from Nomzamo and 10 children from Smartie Town attended the weekly club. The children loved the time spent with Lucatia Mdungwana, Heidi Kilb and Gerda Isaacs. Our libraries also offer a variety of things to read, from fiction to non-fiction.

## Homework Clubs

About 21 children from Nomzamo and 17 children from Smartie Town attended the weekly club. Our homework clubs are a safe, supported, and productive meetup place for children who do not have the help they need with homework. We give a big thank you to our homework volunteers: Portia Dlamkile, Gerda Isaacs, Mandi Scott, and Baby Girl Mpiko.

## Building and Renovation

Martin Naude, our Founder, completed the installation of the shelves in the Church of Smartie Town and Nomzamo which is also being used for our Halli Reading and Homework clubs.

2 x Luskamp, Pieterse and Enlicks families in Smartie Town lost everything due to a fire. Martin built a Zinc Wendy house with electricity, basin, and toilet for them. He further completed building a 3-bedroom house with electricity, with the help of many sponsors. The impact on the families were huge and change their circumstances in a big way. A big thank you to Martin.

## Rehabilitation and Caring of Animals

We had 8 Doggy Care Days in Smartie Town

- ❖ 30 Dogs were dipped
- ❖ 190 Dogs received food
- ❖ 123 Dogs were taking care of
- ❖ 15 Dogs received kennels
- ❖ 3 Dogs received treatment
- ❖ 1 Dog was sterilized
- ❖ 2 Dog owners were educated in proper animal care over a 3-month period

## Volunteers

Due to covid we only had 6 volunteers assisting us during this year



## General

### 33 Halli Trust Events

Highlights of some of our Halli Trust Events

- ❖ Radio interviews with Radio Helderberg and RSG Radio Station
- ❖ Helderberg Ocean Awareness - Beach Clean-up - 18 April 2021
- ❖ SAARP Helderberg invited Halli Trust as special guest - 24 May 2021
- ❖ Madiba Day Beanie Drive: 600 beanies handed out to 9 x schools/ Halli Clubs and children in community. Children and teachers received blankets / beanies / scarves / bed socks
- ❖ Gazette Newspaper: Article about Halli Trust about our 11<sup>th</sup> Birthday
- ❖ Cape Town Cycle Tour - 32 x Marshalls -10 October 2021
- ❖ Sanlam Cape Town Marathon - 25 x marshalls - 17 October 2021
- ❖ Wine2Whales - moving cars for the cyclists from Oak Valley to Lourens Ford Estate - 7 and 14 November 2021
- ❖ Halli Trust Raffle with 3 schools
- ❖ Woolworths - 3 x My School Drives with 40 new applications
- ❖ Halli Trust Annual Golf Day: 10 December 2021

## Monthly Thank You:

- |                  |                      |
|------------------|----------------------|
| ❖ January 2021   | Tin Roof Studios     |
| ❖ February 2021  | IT Blue Solutions    |
| ❖ March 2021     | 123 Consultants      |
| ❖ April 2021     | Exceed Somerset Mall |
| ❖ May 2021       | Giovanni's           |
| ❖ June 2021      | ABSA Bank            |
| ❖ July 2021      | Envy Hair Design     |
| ❖ August 2021    | Woodbender           |
| ❖ September 2021 | NAMSA                |
| ❖ October 2021   | Jimmy's Trailer Hire |
| ❖ November 2021  | Peppina Sales        |
| ❖ December 2021  | ATS Transport        |
| ❖ January 2022   | Sweet Temptations    |
| ❖ February 2022  | Talisman, Strand     |





## Good News Feedback of the year:

### Community Involvement

**Gloria Hungana, Community Representative assisted Ntobencinci Sihlangu** from Nomzamo with groceries, meat bones, clothes, and household items. She and her children were in tears the evening when they saw there is food to eat, as they had no food in the cupboards. They were so grateful for the donations.

**Anastacia Molaoa Community Representative – Nomzamo/Lwandle/Zola** - Kindness helped us through blindness. Halli Trust helped us build a better daily nightly routine which helped us to be more focused, more structured and get more done. We really appreciate being part of the blessed people among the community. Halli Trust has opened the doors of happiness for us, we feel a lot more calm, more peaceful and our mind has changed from a state of confusion to a state of gratitude. I started to find a whole new way of creating life. I started to create a lot of content around personal development thanks to Halli Trust and the community. That was super inspiring. Also, getting into habit of listening (to workshop) every time and making friends within the community. Those are just some of the blessings and gifts of God. Halli Trust gave me a place to feel more at home not so alone.

**Anastacia Molaoa Community Representative - Nomzamo/Lwandle/Zola** - I would like to share the positivity that happened in my street the last few months! As a group of few women we decided to give a hand to our neighbours at the time of darkness as to show them that we appreciated them even in dark days! We contributed money and decided to buy goods for one of the community member's funerals, and we are willing to continue to help as much as we can to better our community! What touched me the most was when we had a prayer meeting, I was asked to make a speech. After my speech, a gentleman came to me and donated a full bag of toys. He said to me from today I'm a changed man thank you for standing for the community! (Anastacia was in tears when she told us this testimony. This is proof that we can make a difference by just the way we act and care for people around us! Thank you, Anastacia, for being a brilliant Halli Ambassador)

**Gloria Hungana Community Representative – Nomzamo/Lwandle/Zola** - Mrs Pefile, Gloria's client, house burnt down, and she lost everything. We help her with a couch, sewing machine and household items. She was so happy and grateful when we brought the donations, she started to sing and had tears of joy! Gloria said: I remember the day her house burned down, and she was broken. With our donations, we changed her situation. She said anything is possible for God and we were singing with her.

**Sarie Daniels Community Representative - Macassar** - Mr Premo, Sarie's client, was a healthy and very hard-working husband/father of four children. Then an accident happened at work, and he ended up in a wheelchair. Mr Premo felt very heartbroken and depressed to be stuck in the wheelchair. I listen to his story, and he was very thankful and emotional. When I approached him to hear if he can make use of a walking ring, he accepted it with joy. He was looking for one since they were discharged from hospital a year ago but didn't have the money to buy one. He can now move more freely between his bed to the wheelchair and is looking forward to starting with some exercises to improve his mobility.

**Liezbeth in Macassar** – She asked Heidi our CEO for a bed as they were sleeping on the ground (their bed broke a while ago). Liezbeth and her husband were so extremely grateful for receiving the bed. It was an old bed that someone donated just shortly after she asked for one. She kept on thanking Heidi and said it feels like she is sleeping in heaven.

A grandmother of Nomzamo was in tears of happiness when we arrived at the **Memani family** front door with school clothes and school shoes. She is currently the guardian of 5 children living in her house. The children were so happy with their new school clothes and could not stop saying THANK YOU to us. Every time they see Gloria Hungana (Community Representative for Nomzamo / Zola / Macassar) passing by they shout out to her "Mhakhulu"

**Neliswa - Gloria's client in Nomzamo**– Neliswa was blessed by receiving a parcel from Halli Trust. We blessed them with kitchenware and clothes without knowing what the specific need in the household was. Neliswa and her daughter live on their own and only has a small income to live from. Her daughter was praying and ask for a "wantzy" and underwear, without mommy knowing. When she received this unexpected gift, and open the bag, her prayer was answered. Both were in tears of joy and so glad. They have only 2 cups, plates, and very little cutlery. Thank you, Gloria Hungana, Community Representative for having your ears on the ground and making this donation to them. Thank you Neliswa for sharing this beautiful story with us. Your grateful heart and story had us in tears and we as a team are so privileged to be able to reach out and help.

**The Primal Masters** donates meat bones on a weekly basis, which enabled us to make a huge difference in the community and Halli Trust.

### Additional Community Involvement

**Halli Club** - This is always a very special day and highlight of the year. Happy and excited faces await the calling of their names to receive certificates for their faithful attendance during the year. Every time when we have our Halli Clubs and see the green bus along the road, they started to shout Halli Halli! They are extremely excited and looking forward to the next visit. We take note of the change in their behaviour, manners, and discipline during every term and year. It is important to build relationships with the children and to gain their trust. The Halli Club/Leaders are very grateful and thankful to have a green team that are there for them and support them.

### Halli Trust partnership with a Sponsorship Program

We are excited to announce this special partnership and confirm the approval of our application. All relevant contracts were signed and in place. The 7 selected Halli Club leaders of Smartie Town received their stationery and books for the year. This will be a year-to-year sponsorship. The children fully appreciate the assistance from Adele and the sponsorship program for making this possible. Adele, born and bred in the Helderberg area works for the sponsorship program. She asked on Facebook about sponsoring children. Halli Trust was nominated. Adele made contact and visited us in May 2021. We set up a meeting and she met our children and parents. She went back and started the application process. Foundation Le Solstice is based in Switzerland.

**The Needlework Club** ladies had their year-end party on Friday 19 November 2021. All these beautiful ladies said they are so grateful and appreciate the Needlework Club so much. They've made videos and each one said how much these classes meant to them. They also thank their Mentors Leoni Taljaard, Frances Chittenden, and Representative Helen Jonkers for their time, to share new skills and to create new abilities. Big thank you to Halli Trust for the opportunity to make it possible for them to be here on Fridays, to learn new skills and techniques. Not just for the teaching but the sisterhood and caring between everyone around the table. They can't wait for next year's classes to start in 2022 and the new things they will learn.

### Educational Involvement

**The visit at "Ons Nessim" Day and After Care in Macassar** was very successful and the staff appreciated all the effort and generosity. They can't thank Halli Trust enough for the surprise visit.

**Our 11<sup>th</sup> Birthday at Tere School** on Thursday 16 September 2021 was super special as always. We missed our 10<sup>th</sup> Birthday at the school due to Covid19. We had so much fun with the children and they in return blessed us financially, letters and beautiful Birthday wishes. Quality backpacks were handed out to adults and children sponsored by ISAKOS. The children at Tere School have a very special place in our hearts and it's always great to visit them.

**Early 2021 we did a Halli Visit - Body Preventive Talk** at a Pre-School in Somerset West. That afternoon one little boy told his mom of someone that is touching him inappropriately. After investigations they found a whole ripple effect of children touching each other's private parts. We are so very proud of this one little boy who was encouraged by our talk to take control of his own body and put boundaries in place.

### Rehabilitation and Caring of Animals

**Roxy is a cute doggy** in Macassar that needs a lot of attention, love, and nutrition. Rene Smith, our Animal representative took the owner by the hand and educated her about proper Animal Care. The owner explained to Rene how much Roxy means to her and how much she loves her. With tears in her eyes she confessed, she does not have enough money to look after Roxy and her family.

Halli Trust stepped in and donated dogfood, feeding bowls, a kennel, and blankets. Roxy was also sterilized. After two weeks Rene went back to see Roxy and was surprised and overwhelmed to see the drastic change in Roxy's body and eyes. The owner can't stop expressing her sincere gratitude for making the change possible. **Roxy** was a malnourished unhappy dog but with the help of Rene Smith and Halli Trust she was given a new life. Roxy is now a much happier dog.

Our dearly four-legged friend "**Huisbaas**" (Pitbull) was rewarded with new owners after being rescued from the cruel and inhumane dog fighting rings. Halli Trust Team and everybody in the community who knew Huisbaas is extremely grateful for the new change of life and abundant love he now receives. He deserves the best treatment after such suffering!

### General

**Halli Trust Friend - Cecilia Stanford** celebrated her 60<sup>th</sup> birthday in June. Cecilia asked all her friends and family to donate animal food and blankets instead of buying any gifts for her. Cecilia donated it all to Halli Trust Rehabilitation and Caring for Animals. It is such an unselfish act to show her beautiful, caring heart for animals and a wonderful present!

**Bridget Przychodzki** is a very dear and loyal friend of Halli Trust. Bridget introduced her precious 92year old mom from an Old Age Home in Somerset West to Halli Trust in 2021. Her mom is knitting beanies throughout the year for Halli Trust who donates it for our Madiba day. She says her mom is telling everyone about us and the measurable difference we as a team bring forth in the community. Halli Trust is her reason for keep on going and waking up each day because she knows the value and difference NPO's make as she was part of charities.

**Kyra Rensburg - Research Project:** - (Stellenbosch University) studies BA Honours Journalism. Kyra chose Halli Trust for her research to complete her assignment/project. Her article was published in the Matie Media Newsletter. Thank you, for choosing Halli Trust NPO.

### Congratulations

**Thabang Molaoa** was selected a few years ago to play for Cape Town City FC and was introduced to PSL League. Halli Trust - Non-Profit Organisation believes this is the next step into being nominated to play for Bafana Bafana South Africa or even an international team like Manchester United. Thabang Molaoa is an excellent example of being a mentor to the younger generation in his community. His mother, Anastacia Molaoa - Nomzamo/Zola/Lwandle and Halli Trust Community Representatives is very proud of him. Well Done and keep the faith to follow your dream!

It's been a tough year financially as Covid19 had a **huge impact on our finances**. Due to the economic implications our income dropped almost by 50%. By the grace of God, we are still here, and we are still making a difference. Therefore, we want to thank all the people that contributed financially towards Halli Trust. Thank you so much for your loyal support and for taking our hands. We appreciate you big time!

A big heartfelt "Thank You" to the Helderberg Community for all the **donations** we received during the year. We appreciate your trust in us and is eternally grateful to you for taking our hands and surprise people with unexpected gifts and blessings!

**Heidi Naude**  
**CEO/Trustee of Halli Trust**  
February 2022









# You can benefit by getting involved with Halli Trust!!!



We provide you with a **PBO invoice (Article 18A)** for your tax benefits



We can provide you with a letter of involvement for your **BEE requirements.**



We give you credit on our **Social Media** pages

## Our Bank account details:



**ABSA BANK Savings Account** - Halli Trust

Branch Code: 63 20 05

Account Number: 92 5314 1779



**ABSA BANK Current Account** - Halli Trust

Branch Code: 63 20 05

Account Number: 40 8973 2296



**Donate button**

on our Website:

**[www.hallitrust.co.za](http://www.hallitrust.co.za)**











Thank you for Reading our AGM Booklet



Big warm **thank you** to everyone that was  
involved with Halli Trust this year  
Volunteers, with donations received, financial  
support and friends  
**from the Halli Trust Team!**



**Big thank you from the Trustees**

Kobus Massyn

Belinda Möhr

Heidi Naude

Marli Engelbrecht

Fiona Pullen







**We want to be a FOR  
IMPACT NPO!**



and with your continuous support,  
we are able to keep on doing what  
we do!

We are grateful for every donation,  
sponsor, financial donation  
and support!



**HALLi  
TRUST**

[WWW.HALLITRUST.CO.ZA](http://WWW.HALLITRUST.CO.ZA)